

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

FEDERAL HOUSING FINANCE AGENCY,
AS CONSERVATOR FOR THE FEDERAL
HOME LOAN MORTGAGE
CORPORATION,

Plaintiff,

vs.

MORGAN STANLEY, MORGAN STANLEY &
CO., INC., MORGAN STANLEY MORTGAGE
CAPITAL HOLDINGS LLC d/b/a MORGAN
STANLEY MORTGAGE CAPITAL, INC.,
MORGAN STANLEY ABS CAPITAL I, INC.,
MORGAN STANLEY CAPITAL I, INC.,
SAXON CAPITAL, INC., SAXON FUNDING
MANAGEMENT LLC f/k/a SAXON FUNDING
MANAGEMENT, INC., SAXON ASSET
SECURITIES COMPANY, CREDIT SUISSE
SECURITIES (USA) LLC f/k/a CREDIT SUISSE
FIRST BOSTON LLC, RBS SECURITIES, INC.
d/b/a RBS GREENWICH CAPITAL and f/k/a
GREENWICH CAPITAL MARKETS, INC.,
GAIL P. MCDONNELL, HOWARD HUBLER,
CRAIG S. PHILLIPS, ALEXANDER C. FRANK,
DAVID R. WARREN, JOHN E.
WESTERFIELD, STEVEN S. STERN,

Defendants.

ECF CASE

11-cv-6739 (PKC)

CORPORATE DISCLOSURE STATEMENT OF
DEFENDANT CREDIT SUISSE SECURITIES (USA) LLC

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant Credit
Suisse Securities (USA) LLC (f/k/a Credit Suisse First Boston LLC), by its undersigned counsel,
states as follows:

Credit Suisse Securities (USA) LLC is a wholly-owned subsidiary of Credit
Suisse (USA), Inc. Credit Suisse (USA), Inc. is a wholly-owned subsidiary of Credit Suisse

Holdings (USA), Inc., which is a jointly-owned subsidiary of (1) Credit Suisse Group AG, (2) Credit Suisse Group AG, Guernsey Branch, which is a branch of Credit Suisse Group AG, and (3) Credit Suisse AG. Credit Suisse AG has publicly registered debt securities and warrants in the United States and elsewhere. Credit Suisse AG is a wholly-owned subsidiary of Credit Suisse Group AG, which is a corporation organized under the laws of the Country of Switzerland and whose shares are publicly traded on the SIX Swiss Exchange and are also listed on the New York Stock Exchange in the form of American Depositary Shares.

September 27, 2011

CRAVATH, SWAINE & MOORE LLP,

by

s/Michael T. Reynolds

Richard W. Clary
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Members of the Firm

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